## DEPARTMENT OF HEALTH SERVICES

714/744 P STREET P.O. BOX 942732 SACRAMENTO, CA 94234-7320

(916) 657-2941



February 10, 1995

Letter No.: 95-12

TO:

All County Welfare Directors

All County Administrative Officers

All County Medi-Cal Program Specialists/Liaisons

All TB Coordinators

TUBERCULOSIS (TB) PROGRAM

In the course of implementing the TB program several questions have arisen. The purpose of this letter is to provide answers and clarification on these issues, and to provide the 1995 TB Standards, except for income, i.e., the Parental Allocation, Property limits, and Parental Deduction. We are also providing worksheet examples on treatment of income and property. Enclosure 1 contains the Questions and Answers, Enclosure 2, pen and ink changes to the MC 280 and 281, Enclosure 3, budget examples.

The 1995 TB income standard is not yet available from the Health Care Financing Administration (HCFA).

In the interim, please continue to use the 1994 income standards until HFCA has given final confirmation on the 1995 income standards.

NOTE: If a client is denied because of income, please hold this case pending the implementation of the 1995 income standards. This individual may be found eligible under the 1995 income standards.

## 1994 TB INCOME STANDARDS:

Individual \$748.50 Couple \$971.50

## 1995 SUPPLEMENTAL SECURITY INCOME STANDARD ALLOCATION:

\$ 229

## 1995 PROPERTY LIMITS:

Individual \$ 2000 Couple \$ 3000 All County Welfare Directors
All County Administrative Officers
All County Medi-Cal Program Specialists/Liaisons
All TB Coordinators
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## **1995 PARENTAL DEDUCTION:**

Individual \$458 Couple--- \$687

If you have questions, please contact Sharon Garcia at (916) 657-5327 or Mary Maestas-Sandoval at (916) 657-1248.

Sincerely,

ORIGINAL SIGNED BY,

Frank S. Martucci, Chief Medi-Cal Eligibility Branch

**Enclosures** 

#### **ENCLOSURE 1**

### QUESTION 1:

What are the eligibility requirements for the Tuberculosis (TB) Medi-Cal program?

## ANSWER 1:

Section 5N of the Medi-Cal Eligibility Procedures Manual describes the following in detail. To be eligible for the TB Program, a person must:

- Be infected with TB. This factor links a person to Medi-Cal.
- Not be a Medi-Cal beneficiary whose coverage is mandated by federal laws.
- Be a United States citizen or a person who has satisfactory immigration status.
- Have income and resources which do not exceed the maximum amount for a disabled individual
  under the Supplemental Security Income (SSI) program. Income cannot exceed an amount
  referred to as the TB income standard. (See details under income in Part E of the Procedures).
- Meet all other Medi-Cal requirements. This factor addresses nonlinking Medi-Cal requirements such as cooperation, verification, status reporting etc.

## QUESTION 2:

Do deductions in Section 50549.1 through 50551.6 (Guardian and Conservatorship Fees, Student Deduction etc.) apply to the TB program? At this time there is no place for these deductions on the Eligibility worksheets (MC 280 TB 9/94) or (MC 281 TB 9/94). If allowed, how shall these be recorded?

## ANSWER 2:

Yes. These deductions would apply. (See Procedures Part E, 4B (2.) Determination of Net Nonexempt Income.)

To accommodate these deductions, we suggest pen and ink changes to the MC 280 (TB Program Financial Eligibility Worksheet-Eligible Child) and the MC 281 (TB Program Income Eligibility Worksheet-Individual or Couple, Applicant with an Ineligible Spouse) and their related instructions. Enclosure 2 contains examples of these changes.

Forms will be corrected to reflect these deductions after the initial supply of the forms has been exhausted.

Example 7 contains an example of how the student deduction is listed on the MC 281.

#### QUESTION 3:

A child is defined as an unmarried person under the age of 18. Does this mean a person living with their parents?

#### ANSWER 3:

Yes, this means an unmarried person under the age of 18 living with his or her parents.

## QUESTION 4:

Are TB applicants between the ages of 18 and 21 and who are full-time students considered a child under the TB program?

## ANSWER 4:

No. These TB applicants would be considered adults for purposes of determining TB program eligibility.

#### QUESTION 5:

Does the ineligible child mean an ineligible child living with his or her parents?

ANSWER 5:

Yes.

#### **QUESTION 6:**

Do we deem stepparent's income or resources?

## **ANSWER 6:**

No. We do not deem from a stepparent's income or resources. As in <u>Sneede</u> procedures, we use only the parent's income which is in his/her own name and his/her share of community property and separate property.

## QUESTION 7:

When a TB application is received by the county welfare department and the worker identifies potential eligibility for full-scope Medi-Cal, is the worker required to inform the TB applicant of such potential eligibility? If yes, must the county obtain a SAWS 1 and complete the face-to-face interview?

## ANSWER 7:

Yes. The county must inform the TB applicant of such potential eligibility. If the applicant wishes to pursue that determination, he/she must complete a SAWS 1 and a face-to-face interview. If the person is actively infected, a family member may go into the county to apply for this individual if he desires full-scope benefits. If the actual TB-infected person has no family member, the county may complete the SAWS 1 on his/her behalf to preserve that application date. The county should continue processing the TB application but delay the face-to-face interview until the person can come to the interview. After that interview, the county can resume the eligibility determination for full-scope Medi-Cal.

#### QUESTION 8:

Is the worker required to redetermine ongoing T8 eligibility (complete the TB income/property worksheets) with each Quarterly Status Report processed?

### ANSWER 8:

Yes. This is a general Medi-Cal requirement and it is not waived under the TB program.

#### QUESTION 9:

Is the annual redetermination handled the same as the initial application? That is, is the face-to-face interview waived? Would the client be referred to the clinic/provider to complete the MC 274 PART C to establish that the clinic is again the client's authorized representative, and other forms such as the MC 210?

## ANSWER 9:

Annual redeterminations are handled similar to the initial application. The face-to-face may be completed by the TB provider. Part A of the MC 274 contains client information and is not needed for the annual redetermination. A new certification (MC 274 Part B) is required documenting TB infection and the need for additional TB-related services. MC 274 Part C establishes the clinic as the client's authorized representative. It is valid until a determination has been made or the hearing process is over. It is also required at the annual redetermination. Providers can line out Part A and forward completed Part B and Part C to the county.

### QUESTION 10:

Will there be training for counties on using the TB forms and determining eligibility?

## ANSWER 10:

No. However, counties may submit their questions to Sharon Garcia at (916) 657-5327 or Mary Maestas-Sandoval at (916) 657-1248.

### **QUESTION 11:**

If a TB applicant must be otherwise eligible for Medi-Cal (linkage), does this include individuals who have been determined presumptively disabled and therefore eligible for Medi-Cal pending a State Disability Evaluation.

### ANSWER 11:

"Otherwise eligible" refers to general nonlinking requirements not specifically listed as a TB program requirement, such as cooperation requirements, the California residency requirement, etc. A person who is TB infected is linked to Medi-Cal by being TB infected. A person who is eligible for full-scope Medi-Cal without a share of cost (SOC) does not need to be covered under the TB program regardless of how he/she is linked to Medi-Cal. However, if a TB infected person is eligible for full-scope Medi-Cal with a SOC, that person should be evaluated for the TB program, regardless of how he/she is linked to the other Medi-Cal program since that person could be eligible for the TB program and not have a SOC for outpatient TB services.

## **QUESTION 12:**

In Example 5 in the procedures (Part L. Examples-Treatment of income and property), how do you get \$669 parental deduction for a couple in 1994 (couple Federal Benefit Rate (FBR))?

#### ANSWER 12:

This amount is based on the FBR for a couple (currently \$669 for a couple in 1994.) The FBR is provided by the Social Security Administration. The FBR is also used in certain income determinations in the Qualified Medicare Beneficiary (QMB), and Pickle programs.

#### QUESTION 13:

If the TB clinic/provider is to act on behalf of the applicant/beneficiary, would the TB granting/denial Notice of Action (NOA) be sent to the TB clinic or provider?

#### ANSWER 13:

The choice is the client's. It may be sent to the clinic or to any address the applicant/beneficiary, chooses. See procedures, Part M. Medi-Cal TB Questions and Answers, Question 10.

## QUESTION 14:

When working with homeless applicants via a TB clinic or provider, are counties required to meet the promptness requirements in Medi-Cal Eligibility Manual 50177 for determining eligibility for the TB program?

#### ANSWER 14:

Yes.

#### **QUESTION 15:**

How many MC 210's are required for a family applying for the TB program?

## ANSWER 15:

We are requiring only one MC 210, even if one family member is age 18-21 and is an adult for purposes of the TB program. However, the 18-21 year old has the right to complete a separate MC 210 if he/she chooses. If the 18-21 year old were the only applicant, he/she would complete the MC 210.

#### QUESTION 16:

If the TB applicant has other family members who want RESTRICTED Medi-Cal benefits, will the clinic/provider refer the family to the county welfare office to apply for Medi-Cal ?

## ANSWER 16:

Yes. This referral is made anytime family members want Medi-Cal other than the Medi-Cal TB program, unless the family member who will go to the county has active TB.

#### QUESTION 17:

Do we check the restricted box for TB on the MC 137

## ANSWER 17:

No. You need to check the box labeled "other" and write in "TB" in the space next to that box. If the client is requesting full-scope benefits, check the box that indicates "Full Medi-Cal benefits".

## QUESTION 18:

In determining income eligibility, is actual income used or is weekly/biweekly converted to a monthly amount according to Section 50517, Title 22, CCR: i.e., the 2.167 or 4.133 factor?

#### ANSWER 18:

Actual income is used.

## QUESTION 19:

Is a couple considered married if they are "holding out" as a married couple? Holding out means the couple has not been validly married, but has presented themselves to the community as a married couple.

#### ANSWER 19:

No, they are not treated as a married couple under the TB program.

### QUESTION 20:

Is the value of property determined as of 12:01 A.M. of the first day of the month or at the lowest point during the month.

## ANSWER 20:

Property is determined according to 20 Code of Federal Regulations Section 416.1207. Property determinations are made as of the first moment of the month.

## QUESTION 21:

How many status reports are required when a person is dually eligible or has continuing eligibility under another program?

#### ANSWER 21:

Section 50191 requires status reports for all Medi-Cal Family Budget Units with at least one Aid to Families with Dependent Children-Medically Needy (AFDC-MN) or Medically Indigent (MI) person. However, one status report is acceptable under the Medi-Cal program, regardless of how many "programs" or aid codes the person or family is in.

#### Question 22:

If the clinic conducts the face-to-face interview, who should sign the MC 219 on behalf of the EW (Rights and Responsibilities).

#### **ANSWER 22:**

The clinic staff person or provider who initially goes over the form with the client should sign the MC 219.

#### **QUESTION 23**

Can the county hold a TB application for at least a month while verification of actual income is pending?

#### **ANSWER 23**

Applications are not "held", but there must be verification before eligibility can be approved. Counties must verify in the same manner that is used for any other Medi-Cal case according to a promptness requirement in Section 50177, Title 22.

## QUESTION 24

Will there be separate MC 219 forms (Rights and Responsibilities) for the TB program?

#### **ANSWER 24**

No. The regular MC 219 (Rights and Responsibilities will be used under the TB Program.

## **QUESTION 25**

In Procedures E-2, it states that Medi-Cal beneficiaries whose coverage is mandated by federal law are not eligible for the TB program. It also states that a beneficiary eligible for full-scope, zero SOC Medi-Cal does not need coverage under the TB program. If a beneficiary had a SOC and was covered by the TB program, must the county discontinue TB program coverage if the changes to a zero-SOC full-scope aid code? For example, an individual is in another aid code such as Aid Code 87, (MI-Confirmed Pregnancy with a SOC) and is also receiving TB benefits under 7H. If in the next month this person receives no SOC Medically Indigent-Confirmed Pregnancy under Aid Code 86, may this person still remain in Aid Code 7H?

## **ANSWER 25**

Yes. This person may remain in aid code 7H. Counties do not have to discontinue TB program coverage if a person moves to a zero-SOC full-scope aid code unless the aid code is one of the following. In that case, the Medi-Cal Eligibility Data System would generate an Alert Message indicating these aid codes were incompatible. Aid codes that are INCOMPATIBLE WITH THE TB PROGRAM ARE AS FOLLOWS:

03 Adoption Assistance Program (federal)

- 3A CAAP AFDC (FG)
- 3C CAAP AFDC (U)
- 7A Child 100 Percent Program
- 10 Aged (SSI/SSP)
- 20 Blind (SSI/SSP)
- 30 AFDC-FG (cash)

- 35 AFDC-U (cash)
- 39 Transitional Medi-Cal
- 4C Voluntary AFDC-FC
- 42 AFDC-Foster Care/Federal
- 44 Income Disregard Program (Pregnancy related/Postpartum)
- 47 Income Disregard Program (Infant-full scope)
- 48 Income Disregard Program (OBRA Pregnancy-related postpartum)
- 49 Income Disregard Program (IRCA Pregnancy related/Postpartum)
- 54 Four Month Continuation
- 59 Additional Transitional Medi-Cal
- 60 Disabled (SSI/SSP)
- 69 Income Disregard Program (OBRA Infant Emergency Services)
- 7C 100 Percent Program (OBRA) Emergency and Pregnancy Related Services
- 72 133 Percent Program
- 74 133 Percent Program (OBRA)

## **QUESTION 26**

Under the TB program, what is the definition of family member?

## ANSWER 26

Family member means the following persons living in the home:

- (1) A child or sibling children.
- (2) The parents married or unmarried of the sibling children.
- (3) The stepparents of the sibling children.
- (4) The separate children of family member means a single person of a married couple.

## **QUESTION 27**

Can a TB case be transferred to another county?

## **ANSWER 27**

This case would be transferred the same as any other Medi-Cal case.

## **ENCLOSURE 2:**

Pen and ink changes to the MC 280, MC 281 and their instructions.

ENTIDSULE

TUBERCULOSIS (TB) PROGRAM
FINANCIAL ELIGIBILITY WORK SHEET—ELIGIBLE CHILD
WITH INELIGIBLE PARENT OR PARENT(S)

CASE NAME			•	CASE	NUMBER
APPLICANT'S NAME	<del>.</del>		<del></del>		<u> </u>
PART I. INELIGIBLE PARENT'S UNEARNED INCOME					·
<ol> <li>Parent's unearned income—do not include public a Do not include parent's income if spouse is PA, other</li> </ol>	ssistance er PA, or	(PA), other PA, or TB:	TB parent's inc	come.	s
<ol> <li>Allocation for ineligible children (if no children, enter TB-eligible children.</li> </ol>	,				
, a digiste sinuren.	CHILD Name	#1 CHILD #2	CHILD #3	CHILD #4	_
<ul> <li>a. Standard SSI allocation (Federal Benefit Rate [FBR] for a couple minus FBR for an individual):</li> </ul>					
b. Minus child's income:				-	
c. Total allocation:		+	+	+	_ _ = \$
3. Remaining unearned income (subtract line l.2.c. from	m line I.1.	<b>)</b> :			\$
PART II. INELIGIBLE PARENT'S EARNED INCOME  1. Parent's gross earned income:	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	******************************	434	***************************************	\$
IF THERE IS NO INCOME REMAINING AND IF THERE IS II	I.3 AND I	I.3. ARE BOTH ZE PROCEED WITH P	RO, DO NOT L	DEEM, GO TO	PART IV.
PART III. COMBINED INCOMES—Ineligible Parents		PART IV. TB E	LIGIBILITY CA	LCULATION	
Unearned Income	14	1. Deemed income	from Part III.15.		
Remaining unearned income (after allocation) or zero (from i.3.)		2. Eligible child's ow	vn OASDI income		
Subtract general income exclusion	20	3. Other unearned is	ncome		
3. Countable unearned income (to III.11.) SUBTRACT OFFICE OFFICE	· · · · · · · · · · · · · · · · · · ·	4. Subtract general	income exclusion		-20
Earned Income		5. Countable unear	ned income (IV.1.	IV.2. + IV.3 \$20	-Other
Remaining earned income (from II.3.)		6. Child's countable	earned income (su	otract \$65 > 1/2 res	painder), –
5. Subtract balance of general income exclusion		7. Total countable in	ncome		
6. Remainder		3. Current TB incom	ie stanoaro		
7. Subtract work expense exclusion	-65	If line IV-7 is less t	han or equal to i	ne IV.8., this per	son is income eligible.
B. Remainder then subtract other deductions					<del></del>
9. Subtract 1/2 remainder		1			
10. Countable samed income (to ill.12.)		1			
Deemed income		1			
11. Countable unearned income (from III.3.)		1			
12. Add countable earned income (from III.10.)		1			
13. Total countable income (from III.11. + III.12.)		1			
14. Subtract parent deduction*	-	1 .			
15. Deemed income. Enter on Line IV.1.		1			

## FINANCIAL ELIGIBILITY WORK SHEET FOR MC 280 TB (TB CHILD)

There is no deeming from any parent if one or both parents is public assistance (PA), other PA, or eligible for the TB program.

## PART I. INELIGIBLE PARENT'S UNEARNED INCOME

- Line I.1. Enter the ineligible parent's unearned income.
- Line I.2. (If no ineligible siblings, enter zero in I.2.c.) Enter the first name of any ineligible child(ren) in the box provided. On line 2.a., enter the allocations for any ineligible child(ren) not on PA or not applying for or eligible for the TB program. On line 2.b., enter any income for each of the children, excluding up to \$400 per month but no more than \$1,620 per year if student income. Subtract line 2.b. from 2.a., enter the remainder for each child and total the allocations for all siblings on line 2.c.
- Line I.3. Subtract line I.2.c. from line I.1. (unearned income) and enter the difference. This is the remaining unearned income amount unless the allocation amount (line I.2.c.) exceeds line I.1. (unearned income). In the latter case, the negative figure on line I.3. is carried over to line II.2. (unused portion of allocation).

## PART II. INELIGIBLE PARENT'S EARNED INCOME

- Line II.1. Enter the parent's earned income.
- Line II.2. Enter the amount of any allocation for ineligible children that is not offset by unearned income (line I.2.c. minus line I.1.). If line I.1. is greater than line I.2.c., enter zero in line II.2.
- Line II.3. Subtract the allocation amount on line II.2. from line II.1. (gross earned income) and enter the difference.

NOTE: If, at this point (after the allocation for ineligible children), there is no income remaining either earned or unearned, there is no income available for deeming to the eligible child(ren). In this case, enter zero on line III.15, and proceed to Part IV. If there is earned and/or unearned income remaining, complete both Parts III and IV.

## PART III. COMBINED INCOMES

Enter any remaining unearned income from line 1.3. on line III.1. and any remaining earned income from line III.3. on line III.4. Follow the instructions on each line.

The entry on the last line of Part III (i.e., the "Deemed Income" line) is carried over to the first line (also titled "Deemed Income") on Part IV, "TB Eligibility Calculation."

## PART IV. TB ELIGIBILITY CALCULATION

- Line IV.1. Enter the deemed income from the last line in Part III. The deemed income is treated as unearned income.
- Line IV.2. Enter the applicant's OASDI income.
- Line IV.3. Enter any other unearned income of applicant.
- Line IV.4. Enter the \$20 any income exclusion.
- Line IV.5. Add together the amounts in lines IV.1., IV.2., and IV.3., and then subtract the \$20 any income exclusion (line IV.4.) to obtain the total countable unearned income amount. Subtract any other unearned income amount.
- Line IV.6. Enter the applicant's countable earned income (i.e., earned income after exclusions including the \$65 expense exclusion and 1/2 the remainder.
- Line IV.7.. Add the amounts in lines IV.5. and IV.6. to obtain the total countable income.
- Line IV.8. Enter the current TB income standard.
- If line IV.7, is less than or equal to line IV.8., the child applicant is income eligible.

## INCOME ELIGIBILITY WORK SHEET

Enclosure 2

(Individual or Couple, Applicant With an Ineligible Spouse)

CASE NAM	16.					
APPLICAN	TS NAME		<del>.</del>			
		<del></del> -				
ART I.	INELIGIBLE SPOUSE'S UNEARNED INCOME	•				
	Ineligible spouse's total unearned income—do not in public assistance (PA) income:	nclude if inelig	ible spouse is	receiving		s
	<ol><li>Allocation for ineligible children (if no children, enter Do not include PA- or TB-eligible children or children</li></ol>	zero in Part 1	.2.c.).			
	•	CHOLD #1	CHLD #2	CHILD #3	CHILD #4	·
		Name	Name	Name	Name	
	Standard SSI allocation (couple Federal Benefit Rate [FBR] minus individual FBR):					
	b. Subtract child's income (evaluate for student deduction):		_	_		
	c. Total allocation:		+	_ +	•	 = \$
	3. Remaining unearned income (subtract line I.2.c. from					
RT II.	INELIGIBLE SPOUSE'S EARNED INCOME			<del></del>		
	Ineligible spouse's gross earned income:					•
	2. Unused portion of allocation for ineligible child(ren):			• • • • • • • • • • • • •		
	3. Remaining earned income (subtract II.2, from II.1,):			• • • • • • • • • • • •		s
RT III.	INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALL If less than the standard SSI allocation (the difference befor an individual) deeming not applicable. Make no entry	etween the F	BR for a coup	e and the FRR		s
•	for an individual) deeming not applicable. Make no entropy of the couple and/output or couple and/output or couple and/output on the couple and/output or co	petween the F y for ineligible or ineligible sp	BR for a coup spouse's inco ouse after ineli	e and the FBR me in Part IV: gible child alloc	ations)	
	for an individual) deeming not applicable. Make no entropy of the difference of the form of the difference of the form of the	petween the F y for ineligible or ineligible sp	BR for a coup spouse's inco ouse after ineli	e and the FBR me in Part IV: gible child alloc	cations)	\$
-	friess than the standard SSI allocation (the difference of the for an individual) deeming not applicable. Make no entropy of the standard SSI allocation (the difference of the standard SSI allocation (the difference of the standard standard standard of the standard standard of the standard standard standard of the standard st	petween the F y for ineligible or ineligible sp	BR for a coup spouse's inco ouse after ineli	e and the FBR me in Part IV: gible child alloc	cations)	\$
-	friess than the standard SSI allocation (the difference of the for an individual) deeming not applicable. Make no entry COMBINED INCOMES (Eligible individual or couple and/of-the uncome:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.):	petween the F y for ineligible or ineligible sp	BR for a coup spouse's inco ouse after ineli	e and the FBR me in Part IV:	cations)	\$ \$_+
RT IV.	triess than the standard SSI allocation (the difference of the for an individual) deeming not applicable. Make no entropy of the standard SSI allocation (the difference of the standard SSI allocation (the difference of the standard stand	petween the F y for ineligible or ineligible sp	BR for a coup spouse's inco ouse after ineli	e and the FBR me in Part IV:	cations)	\$ \$_+
RT IV.	triess than the standard SSI allocation (the difference of the for an individual) deeming not applicable. Make no entropy of the couple and/of the couple and	petween the F y for ineligible or ineligible sp	BR for a coup spouse's inco ouse after ineli	e and the FBR	ations)	\$
RT IV.	triess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry COMBINED INCOMES (Eligible individual or couple and/or Unearned Income:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.); 3. Combined unearned income (add lines IV.1. and IV.1.) 4. Subtract general income exclusion: 5. Combined countable unearned income: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amountable unearned income)	petween the F y for ineligible or ineligible sp	BR for a couple spouse's incoording incoording incoording incoording in the spouse after ineligible spouse.	e and the FBR me in Part IV:  gible child alloc	ations)	\$
ART IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entropy of the individual or couple and/of-common of the individual or couple and/of-couple and/of-common of the individual or couple and/of-couple and/of-cou	petween the F y for ineligible or ineligible sp  2.): t from line II.3 unearned income	BR for a couping spouse's inconsection ouse after ineligible spouse for ineligible spouse (line IV.4):	e and the FBR me in Part IV: gible child alloc	ations)	\$
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RT IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry COMBINED INCOMES (Eligible individual or couple and/outpearned Income:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.); 3. Combined unearned income (add lines IV.1. and	petween the F y for ineligible or ineligible sp  2.): It from line II.3 Inearned income	BR for a coups spouse's inco ouse after ineli for ineligible s me (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$	\$
RT IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry COMBINED INCOMES (Eligible individual or couple and/or Unearned Income:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1. and IV.1.) 4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned Income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by utility in the countable unearned exclusion in the countable unearne	petween the F y for ineligible or ineligible sp  2.): t from line II.3 unearned income	BR for a couple spouse's incoording incoording income after ineligible sme (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$ss	\$ \$ + \$
RT IV.	for an individual) deeming not applicable. Make no entry  COMBINED INCOMES (Eligible individual or couple and/  Unearned Income:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.); 3. Combined unearned income (add lines IV.1. and IV.1. 4. Subtract general income exclusion; 5. Combined countable unearned income: 6. Earned Income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by utility and income:  9. Subtract work expense exclusion; 10. Hemaining earned income: 11. Subtract 1/2 remaining earned income:	petween the F y for ineligible or ineligible sp  2.): It from line II.3	BR for a couple spouse's incoording incoording income after ineligible sme (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$	\$SSSSSSSSSSSSSSSS
ART IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry the complete that the	petween the F y for ineligible or ineligible sp  2.): It from line II.3	BR for a couple spouse's incoording incoording income after ineligible sme (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$	\$SSSSSSSSSSSSS
RT IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry COMBINED INCOMES (Eligible individual or couple and/outpearned Income:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.); 3. Combined unearned income (add lines IV.1. and IV.1. 4. Subtract of the Deduction: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by use 8. Remaining earned income: 9. Subtract balance of general exclusion: 10. Hemaining earned income: 11. Subtract 1/2 remaining earned income: 12. Countable earned income: 13. Total countable income (add lines IV.5 and IV.12.); 14. Total countable income (add lines IV.5 and IV.12.); 15. TB ELIGIBILITY CALCULATION 16. Current TB income standard for an individual or a co	petween the F y for ineligible or ineligible sp  2.): t from fine II.3 inearned incomplets uple:	BR for a coups spouse's inco ouse after ineli for ineligible s me (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$	S + S - 20 S Total Unearr
ART IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry COMBINED INCOMES (Eligible individual or couple and/of-comestate incomestate).  1. Applicant's gross unearned income:  2. Ineligible spouse's unearned income (line I.3.);  3. Combined unearned income (add lines IV.1 and	petween the F y for ineligible or ineligible sp  2.): at from line II.3 inearned incompared inc	BR for a couple spouse's incoording incoording income after ineligible sme (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$	S + S - 20 S Total Unearr
ART IV.	friess than the standard SSI allocation (the difference of for an individual) deeming not applicable. Make no entry the complete that it is a possible individual or couple and/outpearned income:  1. Applicant's gross unearned income: 2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1 and IV.2 and IV.3 and IV.4 and IV.4 and IV.4 and IV.4 and IV.4 and IV.5 and IV.4 and IV.5 and IV.6 and IV	petween the F y for ineligible or ineligible sp  2.): at from line II.3 inearned incompared inc	BR for a coups spouse's inco ouse after ineli for ineligible s me (line IV.4):	e and the FBR me in Part IV: gible child alloc	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$SSSSSS

## INCOME ELIGIBILITY WORK SHEET MC 281 TB (Individual or Couple, Applicant With an Ineligible Spouse)

#### INELIGIBLE SPOUSE'S UNEARNED INCOME PART I.

Do not include ineligible spouse's income if he/she receives any public assistance (PA).

- I.1. Enter the ineligible spouse's unearned income. Line
- 1.2. (If there are no children, enter zero on line 2.c.) Enter each ineligible child's first name in boxes provided on line Line 2.a., enter the standard SSI allocation for any ineligible child(ren) not on PA or applying for or eligible for the TB program. On line 2.b., enter any income for each of the children excluding \$400 per month, up to \$1,620 per year of student income. On line 2.c. enter the remainder for each child and total the allocation for each child.
- 1.3. Subtract line 1.2.c from line 1.1 (unearned income) and enter the difference. This is the remaining unearned income Line amount unless the allocation amount (line I.2.c.) exceeds line I.1 (countable unearned income). In the latter case, the negative figure on line I.3. is carried over to line II.2. (unused portion of allocation).

#### PART II. **INELIGIBLE SPOUSE'S EARNED INCOME**

- II.1. Enter the ineligible spouse's gross earned income. Line
- II.2. Enter the amount of any allocation for ineligible children that is not offset by countable unearned income (line I.2.c. Line minus line I.3.). If line I.1. is equal to or greater than line I.2.c, enter zero in line II.2.
- II.3. Subtract the allocation amount on line II.2, from line II.1, (gross earned income) and enter the difference. Line

## PART III. INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALLOCATIONS

Add the amounts in lines I.3. and II.3. to determine the total income after allocations.

NOTE: If, at this point (after the allocation for ineligible children), the total earned and unearned income amount is less than the standard SSI allocation (the difference between the Federal Benefits Rate (FBR) for a couple and the FBR for an individual), there is no income available for deeming to the applicant. In this case, use only the applicant's income in Part IV and the current TB income standard for an individual in Part V. If there is combined earned and/or unearned income remaining in excess of the standard SSI allocation, use the amounts from lines I.3. and II.3. in Part IV and the current TB income standard for a couple in Part V.

## PART IV. COMBINED INCOME

- IV.1. Enter the applicant's or potentially eligible couple's unearned income.
- Enter the ineligible spouse's unearned income from line I.3, unless there is no deeming according to Part III. Line IV.2.
- Enter combined unearned income of applicant(s) (line IV.1.) and/or ineligible spouse (line IV.2.). Line IV.3.
- IV.4. Line
- Enter the \$20 any income exclusion.

  Subtract chy other unearned income deductions .Subtract line IV.4. from IV.3. and enter the difference. (If line IV.3. is less than \$20, enter zero in line IV.5.) Line IV.5.
- Enter combined earned income of the ineligible spouse (unless there is no deeming from the ineligible spouse Line according to Part IV.) and the applicant(s). Use line II.3 for ineligible spouse's income. If there is no deeming, enter only the applicant's earned income.
- IV.7. Enter unused portion of the \$20 any income exclusion not offset by unearned income. Line
- Line Subtract line IV.7, from IV.6, and enter the difference. IV.8.
- \$65 work expense exclusion. Subtract any other earned income deductions. Subtract line IV.9. from IV.8. and enter the difference. Line IV.9.
- IV.10. Line
- Line IV.11. Enter half of the amount of line IV.10.
- Line IV.12. Subtract line IV.11, from line IV.10, and enter the difference.
- Add line IV.5, and IV.12 and enter total. This is the amount of income to be considered in determining TB eligibility. Line IV.13. Enter on line V.2.

## PART V. TB ELIGIBILITY CALCULATION

- Enter the current, applicable TB level. If income is deemed from the ineligible spouse, use the TB income standard Line for a couple. Otherwise use the TB income standard for an individual.
- Line V.2. Enter total countable income from line IV.13.

If line V.2. (total countable income) is less than or equal to the current TB payment level, the applicant(s) is/are income eligible for the TB program.

In a situation where there is a potentially eligible child and parent with an ineligible spouse, first determine the eligible parent's T8 income eligibility using this work sheet. If the parent is eligible, determine the child's financial eligibility using only the eligible child's countable income.

## **ENCLOSURE 3**

These examples illustrate how the TB income forms are completed. Examples 1-6 follow the examples found in the Procedures Section and narrative is not repeated. Example 7 is new and includes a narrative.

EXAMPLE

INCOME ELIGIBILITY WORK SHEET USING 1994 STANDARDS (Individual or Couple, Applicant With an Ineligible Spouse)

JASE NAME				CASE NUMBI	ER .
FUCANTS NAME		***			
TOPE LOWITH	-				
PART I. INELIGIBLE SPOUSE'S UNEARNED INCOME	<del></del>	<del></del>			
= = ··· <del>··</del>					
<ol> <li>Ineligible spouse's total unearned income—do not in public assistance (PA) income:</li> </ol>	nctude if ineli	gible spouse is	receiving		e
				• • • • • • • • • •	\$
<ol><li>Allocation for ineligible children (if no children, enter Do not include PA- or TB-eligible children or children</li></ol>	r zero in Part n applying foi	1.2.c.). the TB Progra	ion:		•
	CHILD #1	CHLD#2	CHILD #3	CHILD #4	, s
	Name	Nezee	Name	Name	†
<ul> <li>a. Standard SSI allocation (couple Federal Benefit Rate (FBR) minus individual FBR);</li> </ul>					
b. Subtract child's income (evaluate for student deduction).	: _	_			
c. Total allocation:					J
3. Remaining unearned income (subtract line I.2.c. from			_ +		= 5
or restrict months (Subtract time 1.2.C. from	n ane (, ),; .	• • • • • • • • • • • • •			\$
PART II. INELIGIBLE SPOUSE'S EARNED INCOME		·			
1. Ineligible spouse's gross earned income:					•
2. Unused portion of allocation for ineligible child(ren):					*
3. Remaining earned income (subtract II.2, from II.1.);					\$
					· -
PART IV. COMBINED INCOMES (Eligible individual or couple and	or ineligible s	ouse after inel	igible child allocat	ions)	
Unearned Income:					
Applicant's gross unearned income:	• • • • • • • • • • •	* * * * * * * * * * * * * *	••••••		<u> 207</u>
Combined unearned income (add lines IV.1, and IV.)	21				\$
4 Subtract general income exclusion:	· <del>··</del> ····				\$ <u>-20</u>
4. Subtract general income exclusion:	. —		<del></del>		\$ 187
Earned Income:					Terlat Uncorned
6. Earned income of applicant and spouse (use amoun	nt from line II.	3 for ineligible	spouse): \$		_
7. Subtract balance of general exclusion not offset by	unearned inc	ome (line IV.4):			<del>-</del>
8. Remaining earned income:	•		_		-
9. Subtract work expense exclusion: Shared other Deductions 10. Remaining earlied income:	· · · · · · · <del>· · · · · · · · · · · · </del>		Ī <b>1</b>	-65 	<del>-</del> -
11. Subtract 1/2 remaining earned income:					
12. Countable earned income:	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • •			S
13. Total countable income (add lines IV.5 and IV.12.):			· · · · · · · · · · · · · · · · · · ·		S 187 00 Companied Total
PART V. TB ELIGIBILITY CALCULATION					ZAROME
Current TB income standard for an individual or a co     Enter total countable income (line IV.13):	ouple:	• • • • • • • • • • • • • • • • • • • •			\$ 718 SO Eligib
If line V.2. is less than or equal to V.1, t	he applicant	is TB-income	eligible.		\$ 1817.00
LIGIBILITY WORKER SIGNATURE	WORKER NUM	BER CO	DMPUTATION DATE	COUNTY USE	ONLY
7-	<u> </u>	<u> </u>		<u> </u>	

## INSTRUCTIONS INCOME ELIGIBILITY WORK SHEET MC 281 TB (Individual or Couple, Applicant With an Ineligible Spouse)

## INELIGIBLE SPOUSE'S UNEARNED INCOME

Do not include ineligible spouse's income if he/she receives any public assistance (PA), -

- Line 1.1. Enter the ineligible spouse's unearned income.
- Line 1.2. (If there are no children, enter zero on line 2.c.) Enter each ineligible child's first name in boxes provided on line 2.a., enter the standard SSI allocation for any ineligible child(ren) not on PA or applying for or eligible for the TB program. On line 2.b., enter any income for each of the children excluding \$400 per month, up to \$1,620 per year of student income. On line 2.c. enter the remainder for each child and total the allocation for each child.
- Line 1.3. Subtract line 1.2.c from line 1.1 (unearned income) and enter the difference. This is the remaining unearned income amount unless the allocation amount (line I.2.c.) exceeds line I.1 (countable unearned income). In the latter case, the negative figure on line I.3, is carried over to line II.2. (unused portion of allocation).

## INELIGIBLE SPOUSE'S EARNED INCOME

- Line II.1. Enter the ineligible spouse's gross earned income.
- II.2. Enter the amount of any allocation for ineligible children that is not offset by countable unearned income (line I.2.c. Line minus line I.3.). If line I.1, is equal to or greater than line I.2.c, enter zero in line II.2.
- II.3. Subtract the allocation amount on line II.2, from line II.1, (gross earned income) and enter the difference. Line

## PART III. INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALLOCATIONS

4dd the amounts in lines I.3, and II.3, to determine the total income after allocations.

NOTE. If, at this point (after the allocation for ineligible children), the total earned and unearned income amount is less than the standard SSI allocation (the difference between the Federal Benefits Rate (FBR) for a couple and the FBR for an individual), there is no income available for deeming to the applicant. In this case, use only the applicant's income in Part IV and the current TB income standard for an individual in Part V. If there is combined earned and/or unearned income remaining in excess of the standard SSI allocation, use the amounts from lines I.3, and II.3, in Part IV and the current TB income standard for a couple in Part V.

#### PART IV. COMBINED INCOME

- Line IV.1. Enter the applicant's or potentially eligible couple's unearned income.
- Line IV.2. Enter the ineligible spouse's unearned income from line I.3. unless there is no deeming according to Part III.
- Enter combined unearned income of applicant(s) (line IV.1.) and/or ineligible spouse (line IV.2.). Line IV.3.
- Enter the \$20 any income exclusion. Line IV.4.
- Subtract line W.4. from IV.3. and enter the difference. (If line IV.3. is less than \$20, enter zero in line IV.5.) IV.5. Line
- Line Enter combined earned income of the ineligible spouse (unless there is no deeming from the ineligible spouse according to Part IV.) and the applicant(s). Use line II.3 for ineligible spouse's income. If there is no deeming, enter only the applicant's earned income.
- IV.7. Enter unused portion of the \$20 any income exclusion not offset by unearned income.
- IV.B. Subtract line IV.7, from IV.6, and enter the difference. Line
- \$65 work expense exclusion. Line IV.9.
- Subtruct any other purposed intons deductions.
  Line IV.10. Subtract line IV.9. from IV.8, and enter the difference.
- Line IV.11. Enter half of the amount of line IV.10.
- Line IV.12. Subtract line IV.11, from line IV.10, and enter the difference.
- Line IV.13. Add line IV.5, and IV.12 and enter total. This is the amount of income to be considered in determining TB eligibility. Enter on line V.2.

## PART V. TB ELIGIBILITY CALCULATION

- V.1. Enter the current, applicable TB level. If income is deemed from the ineligible spouse, use the TB income standard Line for a couple. Otherwise use the TB income standard for an individual.
- V.2. Enter total countable income from line IV.13. Line

If line V.2. (total countable income) is less than or equal to the current TB payment level, the applicant(s) is/are income eligible for the TB program.

In a situation where there is a potentially eligible child and parent with an ineligible spouse, first determine the eligible parent's TB income eligibility using this work sheet. If the parent is eligible, determine the child's financial eligibility using only the eligible child's countable income.

## TUBERCULOSIS (TB) PROGRAM INCOME ELIGIBILITY WORK SHEET

Using 1994 STANDARDS

(Individual or Couple, Applicant With an Ineligible Spouse) CASE NUMBER ANT'S NAME PART I. INELIGIBLE SPOUSE'S UNEARNED INCOME 1. Ineligible spouse's total unearned income—do not include if ineligible spouse is receiving 2. Allocation for ineligible children (if no children, enter zero in Part 1.2.c.), CHILD #1 CHL0 #2 CHILD #3 CHILD #4 a. Standard SSI allocation (couple Federal) Benefit Rate [FBR] minus individual FBR): Subtract child's income (evaluate for student deduction); Total allocation: PART II. INELIGIBLE SPOUSE'S EARNED INCOME PART III. INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALLOCATIONS (Add I.3 and II.3). If less than the standard SSI allocation (the difference between the FBR for a couple and the FBR PART IV, COMBINED INCOMES (Eligible individual or couple and/or ineligible spouse after ineligible child allocations) 1. Applicant's gross unearned income:..... Subtract Combined countable unearned income: Earned Income: 6. Earned income of applicant and spouse (use amount from line II.3 for ineligible spouse): , . . 7. Subtract balance of general exclusion not offset by unearned income (line IV.4):.......... 8. Remaining earned income:.... Sulving C+hkir D-during earlied income; 12. Countable earned income:.... 13. Total countable income (add lines IV.5 and IV.12.): PART V. TB ELIGIBILITY CALCULATION INCOME so well able 2. Enter total countable income (line IV.13):..... If line V.2. is less than or equal to V.1, the applicant is TB-income eligible. LUGIBILITY WORKER SIGNATURE WORKER NUMBER COMPUTATION DATE COUNTY USE ONLY

10 08: TR 19/945

# INSTRUCTIONS INCOME ELIGIBILITY WORK SHEET MC 281 TB (Individual or Couple, Applicant With an Ineligible Spouse)

## PART I. INELIGIBLE SPOUSE'S UNEARNED INCOME

Do not include ineligible spouse's income if he/she receives any public assistance (PA).

- Line I.1. Enter the ineligible spouse's unearned income.
- Line I.2. (If there are no children, enter zero on line 2.c.) Enter each ineligible child's first name in boxes provided on line 2.a., enter the standard SSI allocation for any ineligible child(ren) not on PA or applying for or eligible for the TB program. On line 2.b., enter any income for each of the children excluding \$400 per month, up to \$1,620 per year of student income. On line 2.c. enter the remainder for each child and total the allocation for each child.
- Line I.3. Subtract line I.2.c from line I.1 (uneamed income) and enter the difference. This is the remaining uneamed income amount unless the allocation amount (line I.2.c.) exceeds line I.1 (countable uneamed income). In the latter case, the negative figure on line I.3, is carried over to line II.2, (unused portion of allocation).

## PART II. INELIGIBLE SPOUSE'S EARNED INCOME

- Line II.1. Enter the ineligible spouse's gross earned income.
- Line II.2. Enter the amount of any allocation for ineligible children that is not offset by countable unearned income (line I.2.c. minus line I.3.). If line I.1, is equal to or greater than line I.2.c. enter zero in line II.2.
- Line II.3. Subtract the allocation amount on line II.2. from line II.1. (gross earned income) and enter the difference.

## PART III. INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALLOCATIONS

Add the amounts in lines I.3, and II.3, to determine the total income after allocations.

NOTE. If, at this point (after the allocation for ineligible children), the total earned and unearned income amount is less than the standard SSI allocation (the difference between the Federal Benefits Rate [FBR] for a couple and the FBR for an individual), there is no income available for deeming to the applicant. In this case, use only the applicant's income in Part IV and the current TB income standard for an individual in Part IV. If there is combined earned and/or unearned income remaining in excess of the standard SSI allocation, use the amounts from lines I.3, and II.3, in Part IV and the current TB income standard for a couple in Part V.

## PART IV. COMBINED INCOME

- Line IV.1. Enter the applicant's or potentially eligible couple's unearned income.
- Line IV.2. Enter the ineligible spouse's unearned income from line I.3. unless there is no deeming according to Part III.
- Line IV.3. Enter combined unearned income of applicant(s) (line IV.1.) and/or ineligible spouse (line IV.2.).
- Line IV.4. Enter the \$20 any income exclusion.
- Line IV.5. Subtract line IV.4. from IV.3. and enter the difference. (If line IV.3. is less than \$20, enter zero in line IV.5.)
- Line IV.6. Enter combined earned income of the ineligible spouse (unless there is no deeming from the ineligible spouse according to Part IV.) and the applicant(s). Use line II.3 for ineligible spouse's income. If there is no deeming, enter only the applicant's earned income.
- Line 19.7. Enter unused portion of the \$20 any income exclusion not offset by unearned income.
- Line IV.8. Subtract line IV.7. from IV.6. and enter the difference.
- Line IV.9. \$65 work expense exclusion.
- Line IV.10. Subtract line IV.9. from IV.8. and enter the difference.
- Line IV.11. Enter half of the amount of line IV.10.
- Line IV.12. Subtract line IV.11, from line IV.10, and enter the difference.
- Line IV.13. Add line IV.5. and IV.12 and enter total. This is the amount of income to be considered in determining TB eligibility. Enter on line V.2.

## PART V. TB ELIGIBILITY CALCULATION

- Line V.1. Enter the current, applicable TB level. If income is deemed from the ineligible spouse, use the TB income standard for a couple. Otherwise use the TB income standard for an individual.
- Line V.2. Enter total countable income from line IV.13.

If line V.2. (total countable income) is less than or equal to the current TB payment level, the applicant(s) is/are income eligible for the TB program.

In a situation where there is a potentially eligible child and parent with an ineligible spouse, first determine the eligible parent's TB income eligibility using this work sheet. If the parent is eligible, determine the child's financial eligibility using only the eligible child's countable income.

## INCOME ELIGIBILITY WORK SHEET USING 1994 STANDARDS

(Individual or Couple, Applicant With an Ineligible Spouse)

12 B					CASE NUME	ER
77	(ens)				ļ	
720 L 7	S NAME					
<u>271 St. 776</u> ART 1. 11	NELIGIBLE SPOUSE'S UNEARNED INCOME					
	Ineligible spouse's total unearned income—do not income     public assistance (PA) income:	nclude if inel	igible spouse	is receiving		\$
2	2. Allocation for ineligible children (if no children, enter	zero in Pari	1.2.c.).			
	Do not include PA- or TB-eligible children or childre		***		· · - · - · · · · · · · · · · ·	\$
		CHILD #1	CHILD #	2 CHILD #3	CHRLD #4	7
	a. Standard SSI allocation (couple Federal					
	Benefit Rate (FBR) minus individual FBR):					
	b. Subtract child's income (evaluate for student deduction)	:	_	_	_	
	c. Total allocation:			+		
3	3. Remaining unearned income (subtract line I.2.c. from					
		# WHE 1. 1 . ).		• • • • • • • • • • • • • • • • • • • •		. \$
ARTII. II	NELIGIBLE SPOUSE'S EARNED INCOME			····		
,	Ineligible spouse's gross earned income:					•
	2. Unused portion of allocation for ineligible child(ren):					
;	3. Remaining earned income (subtract II.2. from II.1.):					3
	COMBINED INCOMES (Eligible individual or couple and/	or ineligible :	pouse after in	religible child alloc	ations)	
-	Inearned Income:				•	
	1. Applicant's gross ungarned income:					
	Applicant's gross unearned income:	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	************		\$
	<ol><li>Ineligible spouse's unearned income (line I.3.):</li></ol>			* * * * * * * * * * * *		s +
,	<ol> <li>Ineligible spouse's unearned income (line I.3.):</li> <li>Combined unearned income (add lines IV.1, and IV.</li> </ol>	.2.):				\$ <del>+</del>
,	<ol> <li>Ineligible spouse's unearned income (line I.3.):</li> <li>Combined unearned income (add lines IV.1, and IV.</li> </ol>	.2.):				\$ <del>+</del>
i <del>bh</del> ea É	2. Ineligible spouse's unearned income (line I.3.):	.2.):		······································		\$ <del>+</del>
lbhraca j	2. Ineligible spouse's unearned income (line I.3.):  3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion:  5. Combined countable unearned income:  arned Income:  6. Earned income of applicant and spouse (use amour	.2.):	.3 for ineligibl			\$ <del>+</del>
bhea E	2. Ineligible spouse's unearned income (line I.3.):  3. Combined unearned income (add lines IV.1, and IV.4.  4. Subtract general income exclusion:  5. Combined countable unearned income:  6. Earned income of applicant and spouse (use amour 7. Subtract balance of general exclusion not offset by the combined countable unearned income.	nt from line II	.3 for ineligible	e spouse):		\$ <del>+</del>
bhreat E	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amour 7. Subtract balance of general exclusion not offset by 18. Remaining earned income:	.2.):  Int from line II unearned inc	.3 for ineligibl	e spouse):	s <u>1655</u>	\$ <del>+</del>
lbhraca (	2. Ineligible spouse's unearned income (line I.3.):  3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion:  5. Combined countable unearned income:  arned Income:  6. Earned income of applicant and spouse (use amour 7. Subtract balance of general exclusion not offset by 18. Remaining earned income:	.2.):  Int from line II unearned inc	.3 for ineligibleome (line IV.		\$ <u>//<sub>2</sub> 55</u> \$ <u>20</u> \$ <u>//<sub>2</sub> 55</u> \$ -65	\$ <del>+</del>
Subtract	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount of subtract balance of general exclusion not offset by the Remaining earned income: 6. Subtract work expense exclusion: 6. Subtract work expense exclusion: 6. Remaining earned income:	.2.):	.3 for ineligibl	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1570	\$ <del>+</del>
bhreat E ( Subhay	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 9. Subtract work expense exclusion: 9. Combined countable unearned income: 9. Subtract work expense exclusion: 9. Subtract 1/2 remaining earned income:	at from line II	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1570 \$ - 785	\$ <del>+</del>
Subtract	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 1. Subtract 1/2 remaining earned income: 2. Countable earned income:	2.):  Int from line II  unearned inc	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1570 \$ - 785	\$ <del>+</del>
Subtract	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 9. Subtract work expense exclusion: 9. Combined countable unearned income: 9. Subtract work expense exclusion: 9. Subtract 1/2 remaining earned income:	2.):  Int from line II  unearned inc	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1570 \$ - 785	\$ <del>+</del>
Subtract	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 1. Subtract 1/2 remaining earned income: 2. Countable earned income:	2.):  Int from line II  unearned inc	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1570 \$ - 785	\$ <del>+</del>
Subtract  1:	2. Ineligible spouse's unearned income (line I.3.):  3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion:  5. Combined countable unearned income:  arned Income:  6. Earned income of applicant and spouse (use amount income):  7. Subtract balance of general exclusion not offset by a semaining earned income:  9. Subtract work expense exclusion:  1. Subtract 1/2 remaining earned income:  2. Countable earned income:  3. Total countable income (add lines IV.5 and IV.12.):  13. ELIGIBILITY CALCULATION  14. Current TB income standard for an individual or a countable income.	2.):  Int from line II  unearned inc	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1590 \$ - 785	\$ -20 \$ Total Uncorrect  \$ \frac{785.00}{\text{Cambined Total}}\$
Subtract  1:  ART V. T	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 10. Remaining earned income: 11. Subtract 1/2 remaining earned income: 12. Countable earned income: 13. Total countable income (add lines IV.5 and IV.12.): 14. ELIGIBILITY CALCULATION 15. Current TB income standard for an individual or a calculation of the countable income (line IV.13):	at from line II unearned inc	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1590 \$ - 785	\$ -20 \$ Total Uncorrect  \$ \frac{785.00}{\text{Cambined Total}}\$
Subtract  Subtract  1:	2. Ineligible spouse's unearned income (line I.3.):  3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion:  5. Combined countable unearned income:  arned Income:  6. Earned income of applicant and spouse (use amount income):  7. Subtract balance of general exclusion not offset by a semaining earned income:  9. Subtract work expense exclusion:  1. Subtract 1/2 remaining earned income:  2. Countable earned income:  3. Total countable income (add lines IV.5 and IV.12.):  13. ELIGIBILITY CALCULATION  14. Current TB income standard for an individual or a countable income.	at from line II unearned inc	.3 for ineligibleome (line IV.	e spouse):	\$ 16.55 \$ 20 \$ 16.35 \$-65 \$ 1590 \$ - 785	\$ <del>+</del>
Subtract 1:	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 10. Remaining earned income: 11. Subtract 1/2 remaining earned income: 12. Countable earned income: 13. Total countable income (add lines IV.5 and IV.12.): 14. ELIGIBILITY CALCULATION 15. Current TB income standard for an individual or a calculation of the countable income (line IV.13):	at from line II unearned inc	.3 for ineligible come (line IV.	e spouse):	\$ 1655 \$ 20 \$ 1635 \$ 65 \$ 1570 \$ - 785	\$ -20 \$ -20 \$ Total Uncarried \$ 785.00 \$ 20 Total Earning \$ 20 Total \$ 91/.50 Total \$ 785.00
Subtract 1:	2. Ineligible spouse's unearned income (line I.3.): 3. Combined unearned income (add lines IV.1, and IV.4. Subtract general income exclusion: 5. Combined countable unearned income: 6. Earned income of applicant and spouse (use amount 7. Subtract balance of general exclusion not offset by 8. Remaining earned income: 9. Subtract work expense exclusion: 10. Remaining earned income: 11. Subtract 1/2 remaining earned income: 12. Countable earned income: 13. Total countable income (add lines IV.5 and IV.12.): 15. ELIGIBILITY CALCULATION 16. Current TB income standard for an individual or a calculation of the IV.13.): 16. If line V.2. is less than or equal to V.1, the IV.13.	at from line II unearned inc	.3 for ineligible come (line IV.	e spouse):	\$ 1655 \$ 20 \$ 1635 \$ 65 \$ 1570 \$ - 785	\$ -20 \$ -20 \$ Total Uncorned \$ 785.00 \$ 20 Total Earned \$ 25.00 \$ 27.50 \$ 27.50 \$ 27.50 \$ 27.50 \$ 27.50 \$ 20 \$ 20 \$ 20 \$ 20 \$ 20 \$ 20 \$ 20 \$ 2

## INSTRUCTIONS INCOME ELIGIBILITY WORK SHEET MC 281 TB (Individual or Couple, Applicant With an Ineligible Spouse)

## INELIGIBLE SPOUSE'S UNEARNED INCOME

Do not include ineligible spouse's income if he/she receives any public assistance (PA).

- 1.1. Enter the ineligible spouse's unearned income.
- Line 1.2. (If there are no children, enter zero on line 2.c.) Enter each ineligible child's first name in boxes provided on line 2.a., enter the standard SSI allocation for any ineligible child(ren) not on PA or applying for or eligible for the TB program. On line 2.b., enter any income for each of the children excluding \$400 per month, up to \$1,620 per year of student income. On line 2.c. enter the remainder for each child and total the allocation for each child.
- Line 1.3. Subtract line 1.2.c from line 1.1 (unearned income) and enter the difference. This is the remaining unearned income amount unless the allocation amount (line I.2.c.) exceeds line I.1 (countable unearned income). In the latter case, the negative figure on line I.3. is carried over to line II.2. (unused portion of allocation).

#### PARTIL INELIGIBLE SPOUSE'S EARNED INCOME

- II.1. Enter the ineligible spouse's gross earned income. Line
- Enter the amount of any allocation for ineligible children that is not offset by countable unearned income (line 1.2.c. Line minus line I.3.). If line I.1. is equal to or greater than line I.2.c, enter zero in line II.2.
- II.3. Subtract the allocation amount on line II.2, from line II.1, (gross earned income) and enter the difference.

## PART III. INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALLOCATIONS

and the amounts in lines I.3, and II.3, to determine the total income after allocations.

NOTE. If, at this point (after the allocation for ineligible children), the total earned and unearned income amount is less than the standard SSI allocation (the difference between the Federal Benefits Rate (FBR) for a couple and the FBR for an individual), there is no income available for deeming to the applicant. In this case, use only the applicant's income in Part IV and the current TB income standard for an individual in Part V If there is combined earned and/or unearned income remaining in excess of the standard SSI allocation, use the amounts from ones 1.3, and II.3, in Part IV and the current TB income standard for a couple in Part V.

#### PART IV. COMBINED INCOME

- IV.1. Enter the applicant's or potentially eligible couple's unearned income.
- IV.2. Enter the ineligible spouse's unearned income from line I.3, unless there is no deeming according to Part III.
- Enter combined unearned income of applicant(s) (line IV.1.) and/or ineligible spouse (line IV.2.). Line IV.3.
- IV 4 Enter the \$20 any income exclusion. Line
- Subtrect any officer unlearned recome deductions.
  Subtrect any officer unlearned recome deductions.
  Subtract line IV.4. from IV.3. and enter the difference. (If line IV.3. is less than \$20, enter zero in line IV.5.) IV.5. Line
- IV.6. Line Enter combined earned income of the ineligible spouse (unless there is no deeming from the ineligible spouse according to Part IV.) and the applicant(s). Use line II.3 for ineligible spouse's income. If there is no deeming, enter only the applicant's earned income.
- IV.7. Enter unused portion of the \$20 any income exclusion not offset by unearned income. Line
- IV.8. Subtract line IV.7. from IV.6. and enter the difference. Line
- Line IV.9.
- \$65 work expanse exclusion.
  Subtruct any other carned income deductions.
  Subtract line IV.9. from IV.8. and enter the difference. Line IV.10.
- Line IV.11. Enter half of the amount of line IV.10.
- Line IV.12. Subtract line IV.11, from line IV.10, and enter the difference.
- Line IV.13. Add line IV.5, and IV.12 and enter total. This is the amount of income to be considered in determining TB eligibility. Enter on line V.2.

### PART V. TB ELIGIBILITY CALCULATION

- V.1. Enter the current, applicable TB level. If income is deemed from the ineligible spouse, use the TB income standard Line for a couple. Otherwise use the TB income standard for an individual.
- V.2. Enter total countable income from line IV.13. Line

If line V.2. (total countable income) is less than or equal to the current TB payment level, the applicant(s) is/are income eligible for the T8 program.

In a situation where there is a potentially eligible child and parent with an ineligible spouse, first determine the eligible parent's T8 income eligibility using this work sheet. If the parent is eligible, determine the child's financial eligibility using only the eligible child's countable income.

10 281 75 3:941

# TUBERCULOSIS (TB) PROGRAM PROPERTY WORKSHEET ADULT (18 Years of Age and Older or Married)

. 4	WE C	ASE NUMBER	MONTH	
ST De	EP I termine net nonexempt property in accordance with Article 9. (1) CAR exc	empT =		
	EP II Only consider the net nonexempt property of the TB applicant (and spous	-1.		
Α.	co not consider the property of any other family members in the home.	<del>o</del> ),		·
9.	Net nonexempt property of TB applicant (and spouse):	•••••	. \$ <u>0500 <sup>cc</sup></u>	
С	Property limit for one person (or two persons if there is a spouse):		. \$ <u>.3000</u>	Hoperty
D.	is line II.B. less than or equal to line II.C.?			eliqible
	Yes, TB property requirement met.			
	No, ineligible due to excess property.			
				And the second s
<u></u>	Eligibility Worker Signature		Worker Number	

MC 278 TB (9/94)

- 2 CA

# FINANCIAL ELIGIBILITY WORK SHEET—ELIGIBLE CHILD USING 1994 STANDARD WITH INELIGIBLE PARENT OR PARENT(S)

Exemple 0					
John Dee				CASE N	UMBER
IPPLICANTS NAME			<del></del>		
John IXE		· ····			
PART 1. INELIGIBLE PARENT'S UNEARNED INCO	ME				
<ol> <li>Parent's unearned income—do not include pub Do not include parent's income if spouse is PA,</li> </ol>	lic assistance other PA, or	(PA), other PA, or <sup>1</sup> TB:	TB parent's in	come.	s_Ø
2. Allocation for ineligible children (if no children, e	enter zero in P	art I.2.c.). Do not in	clude TB app	licant or	
TB-eligible children.	CHILD Name	#1 CHILD #2	i CHILD #3	OHLD #4	<u>ן</u>
a. Standard SSI allocation (Federal Benefit Rat					
[FBR] for a couple minus FBR for an individu	ie iai): 233	ಇತಿ			
b. Minus child's income;	<u> - 100</u>	- 100			_
c. Total allocation:	_123	+ 123	+	+	= \$ <u>246</u>
3. Remaining unearned income (subtract line I.2.c.	, from lin <del>e</del> (.1,	):			s <u>346</u>
PART II. INELIGIBLE PARENT'S EARNED INCOME					
1. Parent's gross earned income:					
<ol><li>Unused portion of allocation for ineligible child(r</li></ol>					
3. Remaining earned income (subtract II.2, from II.	.1.):	•••••••••••••••••••••••••••••••••••••••		*******************	. \$ 1405
IF THERE IS NO INCOME REMAINING A	ND I.3 AND I	.J. ARE BOTH ZE	RO. DO NOT	DEEM. GO TO	PARTIN
	IS INCOME, I	PROCEED WITH P	ART III.		
PART III. COMBINED INCOMES—Ineligible Parents		PART IV. TB E	LIGIBILITY C	ALCULATION	
Unearned Income		1. Deemed income	from Part III.15.		C
3 Pernaming unearned income (after allocation) or zero (from I.3.)		2. Eligible child's ow	m OASDI income		0
C Custract general income exclusion	-20	3. Other unearned s	rcome		10
3. Countable unearned income (to HI.31.) Subtract Office deductions		4. Subtract general	income exclusion	· · · ·	-20
Earned Income		5. Countable unear	red Impome (IV.1.	+ IV.2. + IV.3 \$20	Offer
4. Remaining earned Income (from (E.3.)	1405	6. Child's countable	earned income (s	ubtract \$85 + 1/2 (an	gingesta C
5. Subtract balance of general income exclusion	20	7. Total countable in			0
5 Remainder	/385	8. Current TB incom	e standard	· · · · · · · · · · · · · · · · · · ·	748.50
7. Subtract work expense exclusion	-65	If line IV-7 is less t	han or equal to	line IV.8., this per	son le income aligible.
8. Remember, then subtract other reductions.	1320		· · · · · · · · · · · · · · · · · · ·		Income.
9 Subtract 1/2 remainder	660	]			Eligibe
10. Countable earned income (to III.12.)	660	]			
Deemed Income					
11. Countable unearned income (from III.3.)		]			
12. Add countable earned income (from III.10.)	660	]			
13. Total countable income (from III.11. + III.12.)	660	]			
14 Suptract parent deduction*	-1069	]			
5. Deemed income. Enter on time IV.1.	Ø	]	*		
1 ingrangual CRD diagrams assessed by the state of the st					

## FINANCIAL ELIGIBILITY WORK SHEET FOR MC 280 TB (TB CHILD)

There is no deeming from any parent if one or both parents is public assistance (PA), other PA, or eligible for the TB program.

## PART I. INELIGIBLE PARENT'S UNEARNED INCOME

- Line I.1. Enter the ineligible parent's unearned income.
- Line 1.2. (If no ineligible siblings, enter zero in 1.2.c.) Enter the first name of any ineligible child(ren) in the box provided. On line 2.a., enter the allocations for any ineligible child(ren) not on PA or not applying for or eligible for the TB program. On line 2.b., enter any income for each of the children, excluding up to \$400 per month but no more than \$1,620 per year if student income. Subtract line 2.b. from 2.a., enter the remainder for each child and total the allocations for all siblings on line 2.c.
- Line I.3. Subtract line I.2.c. from line I.1. (unearned income) and enter the difference. This is the remaining unearned income amount unless the allocation amount (line I.2.c.) exceeds line I.1. (unearned income). In the latter case, the negative figure on line I.3. is carried over to line II.2. (unused portion of allocation).

## PART II. INELIGIBLE PARENT'S EARNED INCOME

- Line II.1. Enter the parent's earned income.
- Line II.2. Enter the amount of any allocation for ineligible children that is not offset by unearned income (line I.2.c. minus line I.1.). If line I.1. is greater than line I.2.c., enter zero in line II.2.
- Line II.3. Subtract the allocation amount on line II.2. from line II.1. (gross earned income) and enter the difference.

NOTE: If, at this point (after the allocation for ineligible children), there is no income remaining either earned or unearned, there is no income available for deeming to the eligible child(ren). In this case, enter zero on line III.15, and proceed to Part IV. If there is earned and/or unearned income remaining, complete both Parts III and IV.

## PART III. COMBINED INCOMES

Enter any remaining unearned income from line 1.3, on line III.1, and any remaining earned income from line III.3, on line III.4. Follow the instructions on each line.

The entry on the last line of Part III (i.e., the "Deemed Income" line) is carried over to the first line (also titled "Deemed Income") on Part IV, "TB Eligibility Calculation."

## PART IV. TB ELIGIBILITY CALCULATION

- Line IV.1. Enter the deemed income from the last line in Part III. The deemed income is treated as unearned income.
- Line IV.2. Enter the applicant's OASDI income.
- Line IV.3. Enter any other unearned income of applicant.
- Line IV.4. Enter the \$20 any income exclusion.
- Line IV.5. Add together the amounts in lines IV.1., IV.2., and IV.3., and then subtract the \$20 any income exclusion (line IV.4.) to obtain the total countable unearned income amount.
- Line IV.6. Enter the applicant's countable earned income (i.e., earned income after exclusions including the \$65 expense exclusion and 1/2 the remainder.
- Line IV.7.. Add the amounts in lines IV.5. and IV.6. to obtain the total countable income.
- Line IV.8. Enter the current TB income standard.
- If line IV.7, is less than or equal to line IV.8., the child applicant is income eligible.

Ite o. Morne-Hears and Walters Agency

# TUBERCULOSIS (TB) PROGRAM PROPERTY WORKSHEET CHILD

. i v	Tah		CASE NUMBER	MONTH
	EP I		<u> </u>	
	- ne	ere is no allocation of property from an ineligible parent(s) if one or bi program.	oth parents is Public a	issistance (PA), other PA, or eligible for the
	⊃e	termine net nonexempt property in accordance with Article 9.(1) CAR	exempt	
TE	P II			
-	ine	ligible Parental Allocation		
		y consider the net nonexempt property of the parent(s) in the home; property of any other family members.	do not consider	
	-	Parent(s) net nonexempt property:		s <u>2500.00</u>
	Ĵ.	Property limit for one person (if two parents, enter property limit for t	(wo persons)	s 3000 a
	<b>3</b> .	Subtract line A.2, from line A.1, (enter 0 if negative). Total Allocation	n:	s <u>O</u>
	÷	Divide line A.3, by the number of TB children in the home.  TB Child's Sh	are:	s <u>0</u>
	TB	Child's and Parent(s)' Resources		
	:	Child's own net nonexempt property (as determined under Article 9)		s <u> </u>
	2.	Enter child's share of property from parent(s) (line A.4.):		s <u>O</u>
	3.	Add line 8.1. and 8.2.:		s <u>O</u>
	4.	Enter the TB property limit for one person:		s <u>2000</u>
	Ē	is line 8.3, less than or equal to line 8.4.?		Property eligible
		Yes, TB property requirement met.		eligi ble
		No, ineligible due to excess property. If more than one TB child proceed to Section C.	in the home,	
	Мо	re Than One TB Child in the Home		
	1.	Follow these steps if the child in Section B above is ineligible for a because the parental allocation when combined with the TB child's one person.		
	2.	Take the amount of property deemed from the parent(s) (line A.3.) the home (line A.4.).	and re- <del>divide</del> it amo	ong the remaining number of T8 children in
	3.	Repeat Section B for each of the remaining TB children in the he parental net nonexempt property and the child's own net nonexes (line B.4.).		

TUBERCULOSIS (TB) PROGRAM USINIA 1994 STANDARDS

(Individual or Couple, Applicant With an Ineligible Spouse)

CASE NÂME <u>MR SAM</u> -PUCANTS NA						
					CASE NU	MBER
	<del></del>					
ART I. INEL	IGIBLE SPOUSE'S UNEARNED INCOME					
	neligible spouse's total unearned income—do not incomedo					s
	Allocation for ineligible children (if no children, enter					
z. ,	Do not include PA- or TB-eligible children or children	applying for t	he TB Progr	am:		\$
		CHILD #1	CHAD #2	CHLD #3	CHRLD #4	
		Name	Name	Name	Name	
а	. Standard SSI allocation (couple Federal Benefit Rate (FBR) minus individual FBR):			-		
b	. Subtract child's income (evaluate for student deduction):	_	_	_	_	
c	. Total allocation:		+	•	•	 = \$
_	lemaining unearned income (subtract line I.2.c. from					
	a a constant part and make notice					
ART IL INE	LIGIBLE SPOUSE'S EARNED INCOME					
1.	neligible spouse's gross earned income:				• • • • • • • • • • • • • • • • • • • •	\$ <u></u>
2. 1	Joused portion of allocation for ineligible child(ren):					\$
3. 1	Remaining earned income (subtract II.2, from II.1.):					<b>s</b>
if le	ss than the standard SSI allocation (the difference to an individual) deeming not applicable. Make no entremental to the standard SSI allocation (the difference to an individual) deeming not applicable. Make no entreme	between the F ry for ineligible	spouse's in	ple and the FE come in Part I	/: . , . ,	\$
if le for	an individual) deeming not applicable. Make no entr	between the F ry for ineligible	BR for a cou spouse's in	ple and the FE come in Part I	/: . , . ,	. s
if le for PART IV. COI Uni	an individual) deeming not applicable. Make no entressession of entressession of the second second of the second sec	between the F ry for ineligible for ineligible sp	BR for a cou spouse's inc ouse after inc	ple and the Fe come in Part IV	ocations)	
if le for PART IV. COI Uni 1. /	an individual) deeming not applicable. Make no entr  MBINED INCOMES (Eligible individual or couple and/ sarned Income:  Applicant's gross unearned income:	between the F y for ineligible for ineligible sp	BR for a cou spouse's inc ouse after inc	ple and the Fe come in Part II	ocations)	. s
if le for . PART IV. COI Uni 1 2. !	an individual) deeming not applicable. Make no entressession of entressession of the second second of the second sec	between the F y for ineligible /or ineligible sp	BR for a cou spouse's inc ouse after inc	ple and the FE come in Part I' eligible child all	ocations)	\$
If le for a part IV. COI Unit 1	an individual) deeming not applicable. Make no entransition of the second of the secon	between the F y for ineligible for ineligible sp	BR for a cou spouse's income ouse after income	ple and the FE come in Part I' eligible child all	ocations)	. \$ . \$ + . \$
If le for : PART IV. COI Uni 1 2. : 3. Subtree 5.	an individual) deeming not applicable. Make no entremental modern and/samed income:  Applicant's gross unearned income:	between the F y for ineligible for ineligible sp	BR for a cou spouse's income ouse after income	ple and the FE come in Part I' eligible child all	ocations)	\$
If le for de la forde de la fo	MBINED INCOMES (Eligible individual or couple and/barned Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line 1.3.); Combined unearned income (add lines IV.1. and IV Subtract general income exclusion:	between the Fry for ineligible sp	BR for a cou spouse's inc ouse after inc	ple and the Fecome in Part II	ocations)	\$
OPART IV. COI Unit 1 2. : 3. Subtrue 5. Earl	MBINED INCOMES (Eligible individual or couple and/samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line 1.3.); Combined unearned income (add lines IV.1. and IV.5) Subtract general income exclusion: Combined countable unearned income:	petween the Fry for ineligible sport ineligible sport.	BR for a cou spouse's inc ouse after inc	ple and the Fecome in Part II	(:ocations)	\$
PART IV. COI Uni 1. 2. 3. Subtreed 5. Earl 6. 7. 8.	MBINED INCOMES (Eligible individual or couple and/ sarned Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line 1.3.); Combined unearned income (add lines IV.1. and IV.5) Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amounts Subtract balance of general exclusion not offset by Remaining earned income:	to tween the Fry for ineligible sport of ineligible sport	BR for a couspouse's incouse after incouse after income for ineligible me (line tV.4)	ple and the Fecome in Part II	s /535 \$	\$
If le for a PART IV. COI Une 1	MBINED INCOMES (Eligible individual or couple and/ samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line I.3.); Combined unearned income (add lines IV.1. and IV.5) Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amout Subtract balance of general exclusion not offset by Remaining earned income:	petween the Fry for ineligible sp/or ineligible sp	BR for a couspouse's incouse after income after i	ple and the Fecome in Part II eligible child all	s _/≤35.  \$ _/65	\$
PART IV. COI Uni 1 2 3. Subred 5. Earl 6. 7. 8. 9. Subhan	MBINED INCOMES (Eligible individual or couple and/ sarned Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line 1.3.); Combined unearned income (add lines IV.1. and IV.5) Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amounts Subtract balance of general exclusion not offset by Remaining earned income:	or ineligible sports from line II.3 unearned inco	BR for a couspouse's incouse after incouse after income a	ple and the Fecome in Part II	s /535 s _60 s _1515 s _65 s _1450	\$
Subtrue 6. 7. 8. Subtrue 10. 11.	An individual) deeming not applicable. Make no entraction in the individual of couple and partned income:  Applicant's gross unearned income:  Ineligible spouse's unearned income (line 1.3.);  Combined unearned income (add lines IV.1. and IV.5.)  Subtract general income exclusion:  Combined countable unearned income:  Ineligible spouse's unearned income (add lines IV.1. and IV.5.)  Subtract general income exclusion:  Earned income:  Earned income of applicant and spouse (use amounts Subtract balance of general exclusion not offset by Remaining earned income:  Subtract work expense exclusion:	or ineligible sport from line II.3	BR for a couspouse's incouse after incouse after income a	ple and the Fecome in Part II	s _/≤35. \$ _@0 \$ _/5/s \$ _65 \$ _1450 \$ _ 725	\$ + \$ -20 \$ -20 \$
Subtruct  Subtruct  Subtruct  Subtruct  1	MBINED INCOMES (Eligible individual or couple and samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line I.3.); Combined unearned income (add lines IV.1. and IV.5) Subtract general income exclusion: Combined countable unearned income: Earned income of applicant and spouse (use amout Subtract balance of general exclusion not offset by Remaining earned income: Subtract work expense exclusion: Chemaining earned income: Subtract work expense exclusion: Chemaining earned income: Subtract 1/2 remaining earned income:	or ineligible sport from line II.3 unearned inco	BR for a couspouse's incouse after incouse after income a	ple and the Fecome in Part III	s _/≤35. \$90 \$ _/5/5 \$65 \$1450. \$725.	\$
Subtress  Subtress  Subtress  11.  Subtress  Earl  6.  7.  8.  Submiss  11.  12.	MBINED INCOMES (Eligible individual or couple and/ samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line I.3.); Combined unearned income (add lines IV.1. and IV. Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amout Subtract balance of general exclusion not offset by Remaining earned income: Subtract work expense exclusion: Check Description: Subtract work expense exclusion: Countable earned income: Subtract 1/2 remaining earned income: Countable earned income:	or ineligible sport from line II.3 unearned inco	BR for a couspouse's incouse after incouse after income a	ple and the Fecome in Part III	s _/≤35. \$90 \$ _/5/5 \$65 \$1450. \$725.	\$ -20 \$
If le for  PART IV. COI  Uni  1 3.  Subtract 5.  Eart 6. 7. 8. 9. Subhap 11. 12. 13.	MBINED INCOMES (Eligible individual or couple and/samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line 1.3.); Combined unearned income (add lines IV.1 and IV.5) Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amous Subtract balance of general exclusion not offset by Remaining earned income: Subtract work expense exclusion:  Check Todal countable income: Countable earned income: Countable earned income: Countable earned income: Countable earned income: Countable income (add lines IV.5 and IV.12.): ELIGIBILITY CALCULATION Current TB income standard for an individual or a countable income standard for an in	or ineligible sp.  (or ineligible sp.  (a.):  Int from line II.3  unearned inco	BR for a couspouse's incouse after incouse after income a	ple and the Fecome in Part III	s _/535. \$ _@0 \$ _/5/5 \$ _65 \$ _1450. \$ _ 7@5.	\$ -20 \$
If le for  PART IV. COI  Uni  1 3.  Subtract 5.  Eart 6. 7. 8. 9. Subhap 11. 12. 13.	MBINED INCOMES (Eligible individual or couple and/ samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line I.3.); Combined unearned income (add lines IV.1 and IV. Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amout Subtract balance of general exclusion not offset by Remaining earned income: Subtract work expense exclusion: Check Toda (add lines IV.5 and IV.12.): ELIGIBILITY CALCULATION	or ineligible sport of ineligible sport or ine	BR for a couspouse's incouse after incouse after income a	ple and the Fecome in Part III	s _/535. \$ _@0 \$ _/5/5 \$ _65 \$ _1450. \$ _ 7@5.	\$ -20 \$
If le for  PART IV. COI  Uni  1 2 3 Subtract 5 Earl 6 7 8 9 Subtract 10 11 12 13 PART V. TB 1 2.	ABINED INCOMES (Eligible individual or couple and/samed Income: Applicant's gross unearned income: Ineligible spouse's unearned income (line I.3.); Combined unearned income (add lines IV.1 and IV.5) Subtract general income exclusion: Combined countable unearned income: Income: Earned income of applicant and spouse (use amout Subtract balance of general exclusion not offset by Remaining earned income: Subtract work expense exclusion: Countable earned income: Subtract 1/2 remaining earned income: Countable income (add lines IV.5 and IV.12.): ELIGIBILITY CALCULATION Current TB income standard for an individual or a center total countable income (line IV.13):	or ineligible sport of ineligible sport or ine	BR for a couspouse's incouse after incouse after income (line IV.4)	ple and the Fecome in Part III	s /535 s /65 s -65 s 1450 s - 725	\$ -20 \$

## INSTRUCTIONS INCOME ELIGIBILITY WORK SHEET MC 281 TB (Individual or Couple, Applicant With an Ineligible Spouse)

## PART I. INELIGIBLE SPOUSE'S UNEARNED INCOME

Do not include ineligible spouse's income if he/she receives any public assistance (PA).

- 1.1. Enter the ineligible spouse's unearned income.
- 1.2. (If there are no children, enter zero on line 2.c.) Enter each ineligible child's first name in boxes provided on line Line 2.a., enter the standard SSI allocation for any ineligible child(ren) not on PA or applying for or eligible for the TB program. On line 2.b., enter any income for each of the children excluding \$400 per month, up to \$1,620 per year of student income. On line 2.c. enter the remainder for each child and total the allocation for each child.
- 1.3. Subtract line 1.2.c from line 1.1 (unearned income) and enter the difference. This is the remaining unearned income Line amount unless the allocation amount (line I.2.c.) exceeds line I.1 (countable unearned income). In the latter case, the negative figure on line I.3, is carried over to line II.2. (unused portion of allocation).

## INELIGIBLE SPOUSE'S EARNED INCOME

- II.1. Enter the ineligible spouse's gross earned income.
- Enter the amount of any allocation for ineligible children that is not offset by countable unearned income (line I.2.c. Line minus line I.3.). If line I.1. is equal to or greater than line I.2.c, enter zero in line II.2.
- II.3. Subtract the allocation amount on line II.2, from line II.1, (gross earned income) and enter the difference. Line

## PART III. INELIGIBLE SPOUSE'S TOTAL INCOME AFTER ALLOCATIONS

Add the amounts in lines I.3, and II.3, to determine the total income after allocations.

NOTE: if, at this point (after the allocation for ineligible children), the total earned and unearned income amount is less than the standard SSI allocation (the difference between the Federal Benefits Rate (FBR) for a couple and the FBR for an individual), there is no income available for deeming to the applicant. In this case, use only the applicant's income in Part IV and the current TB income standard for an individual in Fan V. If there is combined earned and/or unearned income remaining in excess of the standard SSI allocation, use the amounts from lines (.3. and (l.3. in Part IV and the current TB income standard for a couple in Part V.

#### PART IV. COMBINED INCOME

- IV.1. Enter the applicant's or potentially eligible couple's unearned income.
- Enter the ineligible spouse's unearned income from line I.3, unless there is no deeming according to Part III. Line IV.2.
- Line IV.3. Enter combined unearned income of applicant(s) (line IV.1.) and/or ineligible spouse (line IV.2.).
- Enter the \$20 any income exclusion. Line IV.4.
- Line IV.5.
- Subtract line IV.4, from IV.3, and enter the difference. (If line IV.3, is less than \$20, enter zero in line IV.5.) Line
- Enter combined earned income of the ineligible spouse (unless there is no deeming from the ineligible spouse according to Part IV.) and the applicant(s). Use line II.3 for ineligible spouse's income. If there is no deeming, enter only the applicant's earned income.
- IV.7. Enter unused portion of the \$20 any income exclusion not offset by unearned income. Line
- IV.8. Subtract line IV.7, from IV.6, and enter the difference. Line
- Line IV.9. \$65 work expense exclusion.
- Subtract line IV.9. from IV.8. and enter the difference. Line IV.10.
- Line IV.11. Enter half of the amount of line IV.10.
- Line IV.12. Subtract line IV.11. from line IV.10. and enter the difference.
- Line IV.13. Add line IV.5. and IV.12 and enter total. This is the amount of income to be considered in determining TB eligibility. Enter on line V.2.

## PART V. TB ELIGIBILITY CALCULATION

- Line V.1. Enter the current, applicable TB level. If income is deemed from the ineligible spouse, use the TB income standard for a couple. Otherwise use the TB income standard for an individual.
- Line V.2. Enter total countable income from line IV.13.

If line V.2. (total countable income) is less than or equal to the current TB payment level, the applicant(s) is/are income eligible for the TB program.

In a situation where there is a potentially eligible child and parent with an ineligible spouse, first determine the eligible parent's TB income eligibility using this work sheet. If the parent is eligible, determine the child's financial eligibility using only the eligible child's countable income.

# TUBERCULOSIS (TB) PROGRAM PROPERTY WORKSHEET ADULT (18 Years of Age and Older or Married)

VAI	Mr. Samue IS	CASE NUMBER	MONTH
ST	EP I termine net nonexempt property in accordance with Article 9.		
ST A	EP II Only consider the net nonexempt property of the TB applicant (and spou	36)	
	no not consider the property of any other family members in the home.	<b>3</b> 0,,	
8.	Net nonexempt property of TB applicant (and spouse):	••••••••	
C.	Emperty limit for one person (or two persons if there is a spouse):		\$ 2000 <u>so</u>
D.	is line II.B. less than or equal to line II.C.?		
	☐ Yes, TB property requirement mat.		
	No, ineligible due to excess property.		PROPERTY
			ineligible
<u>~</u>	Elicibility Worker Signature	<del></del>	Worker Number

# TUBERCULOSIS (TB) PROGRAM FINANCIAL ELIGIBILITY WORK SHEET—ELIGIBLE CHILD WITH INELIGIBLE PARENT OR PARENT(S)

ASE NAME	<del></del>				10		
ANTS NAME					CASE	NUMBER	
Will Samuels					· · · · · · · · · · · · · · · · · · ·		
PART ! INELIGIBLE PARENT'S UNEARNED INC	OME						
Parent's unearned income—do not include pu Do not include parent's income if spouse is P.	Jolic assistanci A. other PA. or	9 (PA), oth · TR	er PA, or	TB parent's inc	come.	_	
						\$	<del></del>
Allocation for ineligible children (if no children TB-eligible children.		Part I.2.c.)			icant or		
3	Name	Nau	CHILD #2	Name	CHILD #4		
a. Standard SSI allocation (Federal Benefit R	lale			_ <u> </u>		_	
[FBR] for a couple minus FBR for an indivi	dual):						
b. Minus child's income:	_				_		
↑ Total allocation:		4				<b>-</b>	
3	<del></del>			• *	* <del></del>	= 2	<del></del>
Remaining unearned income (subtract line f.2)	.c. from line 1.1	.):				\$	<u> Z</u>
PART II. INELIGIBLE PARENT'S EARNED INCOME				<del></del>			
Parent's gross earned income:	••••••		•			\$ <u>.3</u>	<u> </u>
<ol><li>Unused portion of allocation for ineligible child</li></ol>	(ren):	**********		••••		• /	r
Remaining earned income (subtract II.2, from	11. 1 -)	••••••••		•••••	***************************************	\$ <u>.35</u>	31
IF THERE IS NO INCOME REMAINING	AND I.3 AND	II.3. ARE I	BOTH ZE	RO. DO NOT L	DEEM. GO TO	PARTIV	<del></del>
IF THERE	E IS INCOME,	PROCEEL	WITH	PART III.			
PART III. COMBINED INCOMES—Ineligible Parent	is .	PART	IV. TB E	LIGIBILITY CA	LCULATION		
Unearned Income		1. Deen	ned income	from Part III.15.			1.00
'maining unearmed income (after allocation) or zero (from (.3.)		2. Eligit	ile child's o	en OASDI income			1056
C CLOUGH General income exclusion	-20	3. Other	uneamed	income			
3 Countable unearned income (to HI.11.5 ubtrad other flow from C		4. Subtr	NCI general	income exclusion			<i>100</i> <b>-20</b>
Earned Income		5. Coun	table unear	ned income (IV.1. +	IV.2. + IV.3 \$20	other	1134,
4. Remaining earned income (from II.3.)	3535	8. Child	a countable	semed income (su	btract \$65 ÷ 1/2 rgg	USTRATORY	-0
5. Subtract balance of general income exclusion	20		countable (		THE STREET		
F. Remainder	3515	8. Curre	nt TB incon	ne standard			1136
7. Subtract work expense exclusion	-65	If line IV	-7 is less i	than or equal to li	ne IV.8., this per		
B. Remainder they subtract other deductions	3450						
9 Subtract 1/2 remainder	1725	1				IN	icome
Countable earned income (to III.12.)	1725	1				In	elyible
Deemed Income							
1 Countable unearried income (from HL3.)	Ø	1					
2. Add countable earned income (from III.10.)	1725	†					
3 Total countable income (from III.11. + III.12.)	1795	1					
4 Suptract parent deduction*	- 664	1					
5. Deemed income. Enter on Line IV.1.	1056	1		-			

## INSTRUCTIONS FINANCIAL ELIGIBILITY WORK SHEET FOR MC 280 TB (TB CHILD)

Tere is no deeming from any parent if one or both parents is public assistance (PA), other PA, or eligible for the TB program.

## PART I. INELIGIBLE PARENT'S UNEARNED INCOME

- Line 1.1. Enter the ineligible parent's unearned income.
- Line I.2. (If no ineligible siblings, enter zero in I.2.c.) Enter the first name of any ineligible child(ren) in the box provided. On line 2.a., enter the allocations for any ineligible child(ren) not on PA or not applying for or eligible for the TB program. On line 2.b., enter any income for each of the children, excluding up to \$400 per month but no more than \$1,620 per year if student income. Subtract line 2.b. from 2.a., enter the remainder for each child and total the allocations for all siblings on line 2.c.
- Line I.3. Subtract line I.2.c. from line I.1. (unearned income) and enter the difference. This is the remaining unearned income amount unless the allocation amount (line I.2.c.) exceeds line I.1. (unearned income). In the latter case, the negative figure on line I.3. is carried over to line II.2. (unused portion of allocation).

## PART II. INELIGIBLE PARENT'S EARNED INCOME

- Line II.1. Enter the parent's earned income.
- Line II.2. Enter the amount of any allocation for ineligible children that is not offset by unearned income (line I.2.c. minus line I.1.). If line I.1. is greater than line I.2.c., enter zero in line II.2.
- Line II.3. Subtract the allocation amount on line II.2, from line II.1, (gross earned income) and enter the difference.

NOTE: If, at this point (after the allocation for ineligible children), there is no income remaining either earned or unearned, there is no income available for deeming to the eligible child(ren). In this case, enter zero on line III.15, and proceed to Part IV. If there is earned and/or unearned income remaining, complete both Parts III and IV.

## PART III. COMBINED INCOMES

Enter any remaining unearned income from line 1.3, on line III.1, and any remaining earned income from line III.3, on line III.4. Follow the instructions on each line.

The entry on the last line of Part III (i.e., the "Deemed Income" line) is carried over to the first line (also titled "Deemed Income") on Part IV, "TB Eligibility Calculation."

## PART IV. TB ELIGIBILITY CALCULATION

- Line IV.1. Enter the deemed income from the tast line in Part III. The deemed income is treated as unearned income.
- Line IV.2. Enter the applicant's OASDI Income.
- Line IV.3. Enter any other unearned income of applicant.
- Line IV.4. Enter the \$20 any income exclusion.
- Line IV.5. Add together the amounts in lines IV.1., IV.2., and IV.3., and then subtract the \$20 any income exclusion (line IV.4.) to obtain the total countable unearned income amount.
- Line IV.6. Enter the applicant's countable earned income (i.e., earned income after exclusions including the \$65 expense exclusion and 1/2 the remainder.
- Line IV.7.. Add the amounts in lines IV.5. and IV.6. to obtain the total countable income.
- Line IV.8. Enter the current TB income standard.
- If line IV.7, is less than or equal to line IV.8., the child applicant is income eligible.

## TUBERCULOSIS (TB) PROGRAM PROPERTY WORKSHEET CHILD

'IA)		11 Samuel	CASE NUMBER	MONTH
ST	EP			
Ą	τ; Τί	here is no allocation of property from an ine B program.	eligible parent(s) if one or both parents is public ass	istance (PA), other PA, or eligible for the
9	D	etermine net nonexempt property in accorda	ance with Article 9.	
	EP I			
Α.		neligible Parental Allocation		
	O: thi	only consider the net nonexempt property of ne property of any other family members.	the parent(s) in the home; do not consider	
	1.	Parent(s)' net nonexempt property:		\$ 7800.°°
	2.	Property limit for one person (if two paren	nts, enter property limit for two persons)	s_ <del>3</del> ∞c.∞
	3.	Subtract line A.2. from line A.1. (enter 0 if	f negative). Total Allocation:	\$ 4x00 00
	4	Divide line A.3. by the number of TB child	fren in the home. TB Child's Share:	\$_7800 °
В.	TB	B Child's and Parent(s)' Resources		
	1	Child's own net nonexempt property (as d	determined under Article 9):	s
	2.	Enter child's share of property from paren	nt(s) (line A.4.):	\$ 4800.00
	3.	Add line B.1. and B.2.;		s 4800.00
	4.	Enter the TB property limit for one person	·	s <u>2008</u>
	5	Is line 8.3, less than or equal to line 8.4,?		
		Yes, TB property requirement met.		Thopeny Inaligible
		No, ineligible due to excess property, proceed to Section C.	If more than one TB child in the home,	Inaliqible
Ċ.	Мо	ore Than One TB Child in the Home		
	1.	Follow these steps if the child in Section is because the parental allocation when con one person.	B above is ineligible for any reason, e.g., attainme nbined with the TB child's own net nonexempt pro	ent of age 18 or due to excess property perty exceeds the TB property limit for
	2.	Take the amount of property deemed from the home (line A.4.),	$\pi$ the parent(s) (line A.3.) and re-divide it among t	he remaining number of TB children in
	3.	Repeat Section B for each of the remaining parental net nonexempt property and the (line B.4.).	ing TB children in the home to determine if the co- child's own net nonexempt property (line 8.3.) is	ombined amount of the child's share of within the allowable TB property limit

## Example 7

On July 15, 1994, Mr. Appleseed, who is age 21, A student, unmarried with no children was determined TB infected at the county Medi-Cal clinic. The clinic explained about the TB program to him and Mr. Appleseed agrees to apply. The clinic informs him that he cannot work until the TB is no longer active. Mr. Appleseed received two paychecks in July totaling \$955. He has no other income.

## **Provider Activities**

The clinic assists Mr. Appleseed in completing the TB application and MC 210. Mr. Appleseed provides the clinic with his July pay stubs and student registration that he is enrolled in school for eight hours a week. The clinic forwards the forms and a copy of his pay stubs and student registration to the county welfare department (CWD).

## CWD Activities

The CWD reviews Mr. Appleseed's TB application and needs additional information about Mr. Appleseed's bank account. The CWD calls Mr. Appleseed at his home and Mr. Appleseed supplies his most recent bank statement. The CWD determines Mr. Appleseeds' eligibility. His property is determined to be less that \$2000, the property limit for one person.

Income is determined as if Mr. Appleseed were disabled. He also is entitled to a \$400 student deduction.

	955
\$955 gross earned income	<u>-20</u>
-20 any income deduction	935
-65 work expense exclusion	<u>-65</u>
-	870
-400 student deduction	<u>-400</u>
=470 Remaining earned income	470
\$235 1/2 remaining earned income	<u>-235</u>
= 235 total countable income	235

The CWD compares Mr. Appleseed's net nonexempt income to \$748.50, the TB standard for one. Mr. Appleseed is eligible for the TB program.

## Example 7

# TUBERCULOSIS (TB) PROGRAM INCOME ELIGIBILITY WORK SHEET (Individual or Couple, Applicant With an Ineligible

Using 1994 Standards

CASE NAM		A	_					C.C.	UMBER	
	Ihr	HOPIC	seed					CASEN	OMBEH	
APPLICAN	TS NAME	Apple	seed							
PART I.	INELIGIBLE	SPOUSE'S U	NEARNED II	NCOME		· · · · · · · · · · · · · · · · · · ·				
	1. Ineligible	spouse's total	unearned in	comedo not	include if inelia	aible seems in				
	public as	sistance (PA) i	ncome:		· · · · · · · · · · · · · · · · · · ·	giole spouse c	· · · · · · · · · · · · · · · · · · ·		<b>s</b>	
		n for ineligible (							··· • <u> </u>	
	Do not in	clude PA- or T	B-eligible chi	ldren or childre	en applying for	r the TB Progr	am: , , ,	••••	•	
					CHXLD #1	CHILD #2	CHR.0 #3	CHILD		
					Name	Name	Name	Name		
	a. Standa Benef	ard SSI allocati fit Rate [FBA] n	on (couple F ninus individu	ederal val FBR):						
	b. Subtra	ict child's incon	16 (evaluate for	student deduction	n):		_	_		
	c. Total a	illocation:				+	_+	+	= \$	
	3. Remainin	g unearned inc	ome (subtrac	ct line I.2.c. fro	om line (.1.):				= 3 	
					<u></u>				<b>3</b>	
PART II.	INELIGIBLE	SPOUSE'S E	ARNED INC	OME						
	1. I neligible	≥ spouse's gro:	ss earned inc	ome:					e	
	2. Unused p	ortion of alloca	ation for inelic	ible child(ren)	);			, , , , , , , , , ,		
	3. Remainin	ig earned incor	ne (subtract	II.2. from II.1.)						
PART III	. INELIGIBLE	SPOUSE'S To	OTAL INCOM	ME AFTER AL	LOCATIONS	(Add I.3 and	II.3).	<u> </u>		
	. INELIGIBLE If less than to for an individence COMBINED Unearned In	SPOUSE'S To the standard St dual) deeming of INCOMES (Elignoome:	OTAL INCOM SI allocation ( not applicable gible individua	ME AFTER AL (the difference e. Make no en al or couple and	LLOCATIONS between the intry for ineligible	(Add I.3 and FBR for a cou e spouse's ind pouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo	cations)	\$	
	INELIGIBLE If less than to for an individence COMBINED Unearned In 1. Applicant	SPOUSE'S To the standard Standard Standard Demander dual) deeming of INCOMES (Elignicome: t's gross unear	OTAL INCOM SI allocation ( not applicable gible individual ned income:.	ME AFTER AL (the difference e. Make no en al or couple and	LLOCATIONS between the intry for ineligible	(Add I.3 and FBR for a cou- e spouse's inc pouse after inc	II.3). ble and the FBF ome in Part IV: ligible child allo	cations)	s	
	INELIGIBLE If less than to for an individence COMBINED Unearned In 1. Applicant 2. Ineligible	SPOUSE'S To the standard Standard Standard Standard Standard Standard Standard Standard Standard Spouse's unear spouse's unear	OTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOME:	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.);	LLOCATIONS between the intry for ineligible	(Add I.3 and FBR for a cou- e spouse's inc pouse after inc	II.3). ble and the FBF ome in Part IV: ligible child allo	cations)	s	
	INELIGIBLE If less than to for an individual combined COMBINED Unearned In 1. Applicant 2. Ineligible 3. Combine	SPOUSE'S To the standard Standard Standard Standard Standard Standard Standard Standard Standard Spouse's unear spouse's uneard unearned income:	OTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOMES INCOM	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV	LLOCATIONS between the intry for ineligible d/or ineligible s	(Add I.3 and FBR for a cour e spouse's ind pouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo	cations)	ss	
	INELIGIBLE If less than to for an individual combined COMBINED Unearned In 1. Applicant 2. Ineligible 3. Combine	SPOUSE'S To the standard Spouse's unear spouse's unear dunearned income the standard	OTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOMES INCOM	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV	LLOCATIONS between the intry for ineligible d/or ineligible s	(Add I.3 and FBR for a cour e spouse's ind pouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo	cations)	ss	
	INELIGIBLE If less than to for an individual of the individual of	SPOUSE'S To the standard Stand	OTAL INCOMENTAL INCOMENTAL INCOMENTAL INCOMES.  Income incomes.  Income (add ling exclusions.  De dycticearned incomes.	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV	LLOCATIONS between the intry for ineligible d/or ineligible s	(Add I.3 and FBR for a cou- e spouse's inc pouse after inc	II.3). ole and the FBF ome in Part IV: ligible child allo	cations)	\$	
	INELIGIBLE If less than to for an individual	SPOUSE'S To the standard Stand	OTAL INCOMES allocation of applicable individual med income:  arned income:  arned income (add line) exclusion:  De duct is earned income cant and spotential exclusion:	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV Pin 5 ne: use (use amount not offset by	LLOCATIONS between the intry for ineligible d/or ineligible s  V.2.):  Unt from line II.	(Add I.3 and FBR for a course spouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo	cations)	\$	
	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Standard Standard Standard Standard Standard Standard Income:  INCOMES (Eligipace Standard Income:  spouse's unear of unearned income of applications of general income	OTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV Pri 5 ne: use (use amoun not offset by	LLOCATIONS between the intry for ineligible side of the ineligible s	(Add I.3 and FBR for a course spouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo spouse):	s <u>955</u>	\$	
	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Standard Standard Standard Standard Standard Standard Income:  INCOMES (Eligipace Standard Income:  spouse's unear of unearned income of applications of general income	OTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV Pri 5 ne: use (use amoun not offset by	LLOCATIONS between the intry for ineligible side of the ineligible s	(Add I.3 and FBR for a course spouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo spouse):	s <u>955</u> s <u>20</u> s <u>935</u> s <u>-65</u>	\$	
	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Stand	OTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV on 5 me: use (use amount not offset by	LLOCATIONS between the intry for ineligible side ineligible side includes the include include includes the include include includes the includ	(Add I.3 and FBR for a course spouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo spouse):	s 955 s 20 s 935 s 65 s 870-	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Standard Standard Standard Standard Standard Standard Income: I's gross unear spouse's unear of unearned income of applications of general income of applications of general income of applications of general income of gene	OTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV en 5 ne; use (use amoun not offset by	LLOCATIONS between the intry for ineligible side ineligible side includes the include include includes the include include includes the includes the includes the include includes the inc	(Add I.3 and FBR for a coupe spouse after ine pouse after ine 3 for ineligible ome (line IV.4	II.3). ble and the FBF ome in Part IV: ligible child allo spouse):	s 955 s 20 s 935 s 65 s 810- s - 2	\$	
	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Stand	OTAL INCOMES allocation of applicable individual med income:  arned income:  arned income (add line) exclusion:  Deduction earned income exclusion:	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV en 5 ne: use (use amoun not offset by	LLOCATIONS between the intry for ineligible side ineligible side includes the include includes the incl	(Add I.3 and FBR for a course spouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo spouse):	s 955 s 20 s 935 s 65 s 810- s - 2	\$	nearned
PART IV	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Stand	oTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV en 5 ne: use (use amoun not offset by	LLOCATIONS between the intry for ineligible side ineligible side includes the include includes the incl	(Add I.3 and FBR for a coupe spouse after ine	II.3). ble and the FBF ome in Part IV: ligible child allo spouse):	s 955 s 20 s 935 s 65 s 810- s - 2	s	nearned
PART IV	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Stand	OTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e (line I.3.); es IV.1. and IV on 5 me: use (use amount not offset by	LLOCATIONS between the intry for ineligible s d/or ineligible s V.2.): unt from line II. r unearned inc	(Add I.3 and FBR for a course spouse's incorpouse after i	spouse):	s 955 s 20 s 935 s 65 s 870- s - 2	\$	Earned S
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PART V.	INELIGIBLE If less than to for an individual for	SPOUSE'S To the standard Stand	OTAL INCOMENTAL INCOME	ME AFTER AL (the difference e. Make no en al or couple and e. (line I.3.); es IV.1. and IV.2.)  USE (use amoun not offset by ne:	LLOCATIONS between the intry for ineligible side ineligible side include inclu	(Add I.3 and FBR for a course spouse's incorpouse after incorpouse after incorpouse (line IV.4)  T DEDUCT  t is TB-incorpouse is TB-incorpouse incorpouse	spouse):	s 955 s 20 s 935 s -65 s 870- s - 2	\$	Serned S